



WEEKLY AGRICULTURAL REPORT



APRIL 8, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

Daniela A. Venturino
dventurino@bc.org.ar
Sunflower & Wheat

CROP ANALYST

Ing. Agr. Andrés Paterniti
cpaterniti@bc.org.ar
Soybean & Barley

CROP SURVEY

Sofía Console Insúa
sconsoleinsua@bc.org.ar

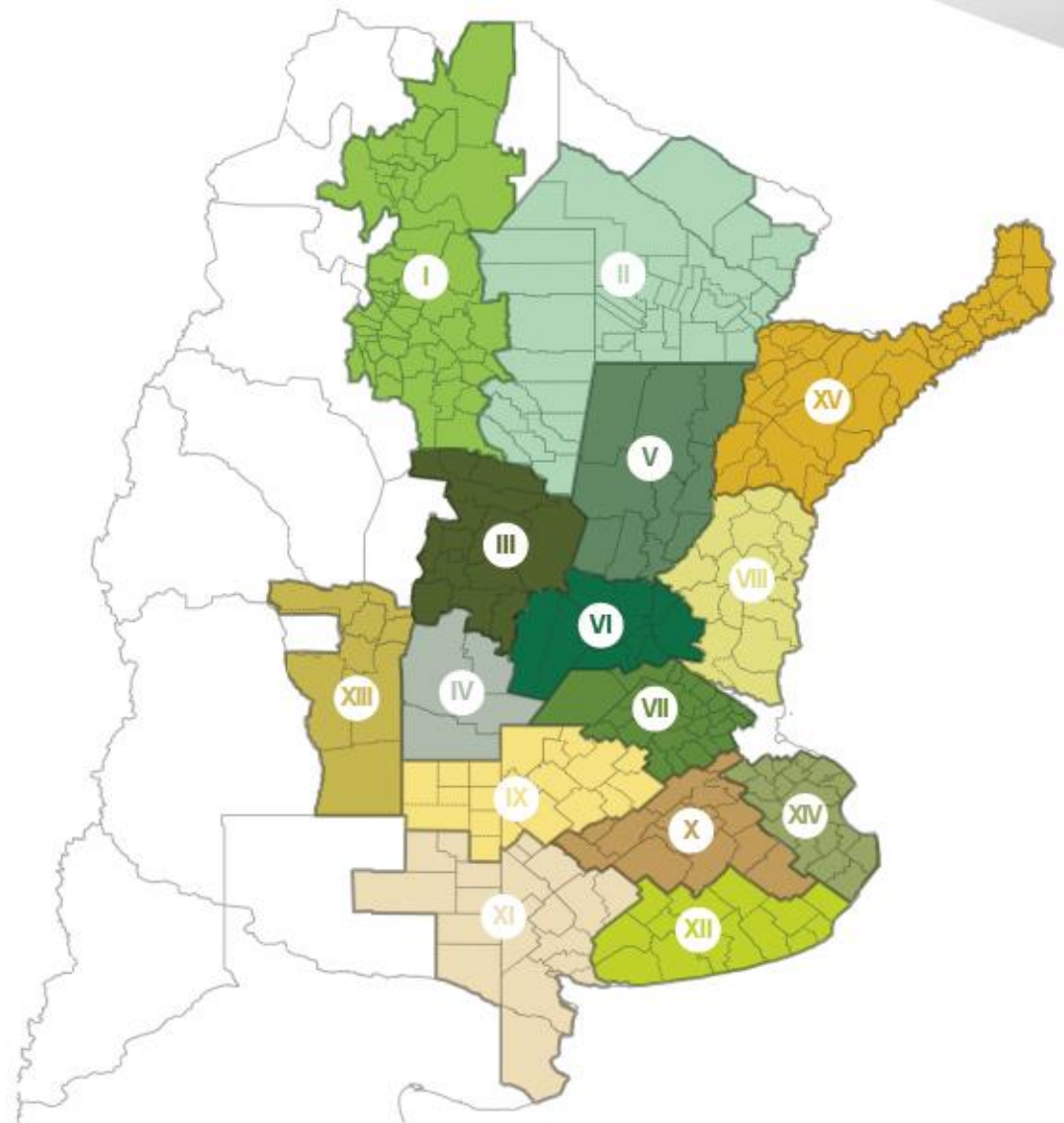
Matías Mihura
mmihura@bc.org.ar

María Victoria De Carli
mdecarli@bc.org.ar

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: [@estimacionesbc](https://twitter.com/estimacionesbc)

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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: APRIL 9 TO 15, 2020: POLAR WINDS FOLLOWED BY A MODERATE TEMPERATURE RISE AND SCARCE RAINFALLS.

At the beginning of the first stage in the perspective, the entry of polar winds will drop lows below normal for this time of year. There is likelihood of frosts in the hilly and mountainous areas, and slight chances of local frosts in the east of the Ag. region. Later on, tropical winds will return, raising temperatures. Most part of the agricultural region will receive moderate values, with the exception of Paraguay that will observe higher values in the Chaco region. Precipitations will be scarce over most part of the agricultural region. However, moderate values will be observed over the northeast of the area.

SOYBEAN

Good weather has fostered harvest in Córdoba, Santa Fe, Entre Ríos and part of Buenos Aires. To date, collection is 16.2 % complete. Weekly and YoY progress are estimated at 8.1 and 0.7 percentage points, respectively. The national average yield dropped to 0,13 T/H. At present it is estimated at 3.62 T/H. So far, 2.8 M hectares have been collected. Current production is estimated at 10 M tons. We maintain our final production projection at 49.5 M tons.

CORN

Over the last week, corn harvest has continued expanding into early-planted plots with good yields. Current yields remain below the initial expectations in plots in the NOA region and in late-planted plots in the center of the country. To date, corn is 26.3 % collected out of the 6.3 M hectares planted this season. Weekly progress stands at 4.1 percentage points. Under this scenario, we maintain our final production estimate at 50 M tons for the current season. Down 1.2 YoY. (Production 2018/19: 50,6 M tons).

SUNFLOWER

To date, sunflower is 92,1 % collected. Weekly and YoY progress are estimated at 9.3 and 1.4 percentage points, respectively. Most of the progress took place in the southeast, the southwest and the center of Buenos Aires and the south of La Pampa. Collection is complete in the center of Buenos Aires and San Luis. The national average yield stands at 2,21 T/H, up 0,08 T/H this week last season. Under this scenario we maintain our final production estimate at 3.4 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX



SOYBEAN

2019/20 Season

As of: Abr. 8, 2020

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|-------------------|----------------|--------------------------|--------------------|------------------|-----------------|-------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NWA | 950.000 | 6.000 | 944.000 | 1,3 | 12.280 | 19,5 | 23.946 |
| II | NEA | 1.540.000 | 7.000 | 1.533.000 | 1,8 | 28.325 | 25,5 | 72.229 |
| III | NCnt Cba | 1.860.000 | 13.000 | 1.847.000 | 18,3 | 338.220 | 33,1 | 1.119.080 |
| IV | S Cba | 1.665.000 | 12.000 | 1.653.000 | 11,8 | 194.720 | 33,0 | 642.003 |
| V | NCnt SFe | 1.168.000 | 11.000 | 1.157.000 | 11,6 | 133.970 | 35,0 | 469.401 |
| VI | North Belt | 2.410.000 | 25.000 | 2.385.000 | 46,8 | 1.115.100 | 38,7 | 4.313.285 |
| VII | South Belt | 2.304.000 | 16.000 | 2.288.000 | 25,3 | 578.910 | 39,3 | 2.276.818 |
| VIII | ECnt ER | 1.200.000 | 8.000 | 1.192.000 | 11,2 | 133.800 | 22,0 | 294.996 |
| IX | N LP-W BA | 1.954.000 | 17.000 | 1.937.000 | 10,1 | 195.580 | 38,0 | 742.766 |
| X | Cnt BA | 706.000 | 4.000 | 702.000 | 2,8 | 19.320 | 33,1 | 64.024 |
| XI | SW BA-S LP | 365.000 | - | 365.000 | - | - | - | - |
| XII | SE BA | 753.000 | - | 753.000 | - | - | - | - |
| XIII | SL | 237.000 | 10.000 | 227.000 | 14,2 | 32.250 | 16,6 | 53.513 |
| XIV | Cuenca Sal | 208.000 | 2.000 | 206.000 | 2,6 | 5.300 | 28,5 | 15.105 |
| XV | Others | 80.000 | 500 | 79.500 | 7,1 | 5.650 | 31,0 | 17.515 |
| TOTAL | | 17.400.000 | 131.500 | 17.268.500 | 16,2 | 2.793.425 | 36,2 | 10.104.680 |

CORN

2019/20 Season

As of: Abr. 8, 2020

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) |
|--------------|-----------------|------------------|---------------|--------------------------|--------------------|------------------|-------------------|
| | Sown | Lost | Harvestable | | | | |
| I | NWA | 357.000 | - | 357.000 | - | - | - |
| II | NEA | 630.000 | - | 630.000 | - | - | - |
| III | NCnt Cba | 900.000 | 5.500 | 894.500 | 15,5 | 138.930 | 1.145.808 |
| IV | S Cba | 792.000 | 4.800 | 787.200 | 17,9 | 140.784 | 1.165.198 |
| V | NCnt SFe | 234.000 | 4.725 | 229.275 | 43,9 | 100.575 | 779.002 |
| VI | North Belt | 670.000 | 14.000 | 656.000 | 82,6 | 541.904 | 5.532.974 |
| VII | South Belt | 540.000 | 10.000 | 530.000 | 50,1 | 265.518 | 2.685.010 |
| VIII | ECnt ER | 320.000 | 10.200 | 309.800 | 62,6 | 193.844 | 1.354.799 |
| IX | N LP-W BA | 665.000 | 5.200 | 659.800 | 25,9 | 170.820 | 1.697.565 |
| X | Cnt BA | 327.000 | 1.800 | 325.200 | 7,7 | 24.898 | 211.454 |
| XI | SW BA-S LP | 165.000 | - | 165.000 | - | - | - |
| XII | SE BA | 233.000 | - | 233.000 | - | - | - |
| XIII | SL | 325.000 | 950 | 324.050 | 15,5 | 50.130 | 367.760 |
| XIV | Cuenca Sal | 112.000 | 780 | 111.220 | 9,1 | 10.083 | 76.302 |
| XV | Others | 30.000 | 180 | 29.820 | 7,0 | 2.087 | 12.973 |
| TOTAL | | 6.300.000 | 58.135 | 6.241.865 | 26,3 | 1.639.573 | 15.028.844 |

SUNFLOWER

2019/20 Season

As of: Abr. 8, 2020

| Zone | Hectareage (Ha) | | | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha) | Production (Tn) | |
|--------------|-----------------|------------------|---------------|--------------------------|--------------------|------------------|-----------------|------------------|
| | Sown | Lost | Harvestable | | | | | |
| I | NWA | - | - | - | - | - | - | |
| II | NEA | 305.000 | 15.000 | 290.000 | 100,0 | 290.000 | 19,9 | 577.459 |
| III | NCnt Cba | 5.500 | 500 | 5.000 | 100,0 | 5.000 | 20,2 | 10.084 |
| IV | S Cba | 20.500 | 1.300 | 19.200 | 100,0 | 19.200 | 23,2 | 44.577 |
| V | NCnt SFe | 230.000 | 6.000 | 224.000 | 100,0 | 224.000 | 22,7 | 509.328 |
| VI | North Belt | 10.000 | 900 | 9.100 | 100,0 | 9.100 | 23,8 | 21.668 |
| VII | South Belt | 8.500 | 700 | 7.800 | 100,0 | 7.800 | 23,4 | 18.236 |
| VIII | ECnt ER | 7.500 | 1.000 | 6.500 | 100,0 | 6.500 | 20,5 | 13.303 |
| IX | N LP-W BA | 120.500 | 4.600 | 115.900 | 97,0 | 112.423 | 24,3 | 272.707 |
| X | Cnt BA | 61.500 | 3.000 | 58.500 | 100,0 | 58.500 | 24,4 | 142.545 |
| XI | SW BA-S LP | 331.000 | 13.100 | 317.900 | 89,0 | 282.931 | 20,6 | 582.358 |
| XII | SE BA | 379.000 | 12.700 | 366.300 | 78,3 | 286.923 | 24,2 | 695.231 |
| XIII | SL | 18.000 | 1.800 | 16.200 | 100,0 | 16.200 | 16,1 | 26.138 |
| XIV | Cuenca Sal | 95.000 | 3.100 | 91.900 | 96,0 | 88.224 | 23,1 | 203.986 |
| XV | Others | 8.000 | 700 | 7.300 | 100,0 | 7.300 | 17,1 | 12.503 |
| TOTAL | | 1.600.000 | 64.400 | 1.535.600 | 92,1 | 1.414.101 | 22,1 | 3.130.123 |